

RÖHLIG EXPERTS



RÖHLIG ASIA NEWSLETTER

February 2023

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NORTH ASIA

Greater China

- The market continues to recover following the lifting of pandemic prevention measures nationwide on January 8.
- Röhlig Logistics will be exhibiting at SIAL in Shanghai from May 18-20.

SEA

- Rates remain stable but in decline.
- No current capacity issues.

AIR

- No sign of recovery yet for low market and rates.
- Terminal and logistics operations have returned to normal after the holiday period.
- Capacity is nearing usual levels as more carriers return to the China market.
- International passenger flights to Chengdu will move to the newer Chengdu Tianfu International Airport (TFU). Freighters and passenger flights to HKG/MFM/TPE will remain at CTU airport.

RAIL

- Westbound rates remain stable with eastbound routes climbing slightly.
- While equipment is available on all routes, westbound space to Germany is tight this month. Eastbound space from Germany is available.

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- Some delays at origin for westbound services, with Xi'an currently offering the most stable schedules.
- Customers are advised to provide a forecast for Europe-bound cargo as soon as possible.
- Selected rail routings are available from China to Europe on a case-by-case basis. Please contact our Rail Team to find out more at CN.RC.RAIL@rohlig.com.

Contact [Röhlig China](#) | [Röhlig Hong Kong](#) | [Röhlig Taiwan](#)

South Korea

SEA

- Big drop in rates between South Korea and Intra-Asia services.
- There is potential for another trucking strike in the first half of the year which could cause further delays as seen in 2022.
- Our team can offer efficient, reliable and cost-effective direct services.

AIR

- Services have returned to normal with stable rates following the holiday period.

[Contact Röhlig Korea](#)

SOUTHEAST ASIA

SEA

- Capacity and equipment available.
- Declining volumes in Vietnam leave ocean freight slightly cheaper compared to the start of the year.

AIR

- Rates expected to remain stable.
- Capacity available in the market with demand unlikely to waver in the near future. Freighter services expected to increase due to post-Lunar New Year demand.
- All airports operating normally with no delays or congestion.

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INDIA

SEA

- Rates continue to fall in the last month of the financial year. However, with rising demand and liner poised to cut sailings, rates are expected to stabilise soon.
- Equipment and capacity available at ports. Recommend a 4-week running forecast in order to secure equipment at the hinterlands. This will help to avoid delays and changing rates in order to secure the next available vessel.

AIR

- Ex-India rates remain stable this month with space available.
- No current delays or challenges at airports impacting operations.
- Our India team can now offer regular weekly air consols Ex-Italy, Germany to Mumbai, India. Contact your local office to learn more.

[Contact Röhlig India](#)

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